



EXECUTIVE SUMMARY

PROJECT OVERVIEW

Clean USA Energy is contracting one battery energy storage system (BESS) and related projects with a combined total project cost of \$591 million. These projects benefit from substantial Investment Tax Credits (ITC), strong first-year profitability, and attractive unlevered internal rates of return (IRR), particularly in the larger-scale developments.

KEY PROJECT HIGHLIGHT

Texas Comanche BESS Project

- Project Cost: \$591M
- 650/1300 MW
- ITC: 50% (\$239M)
- 2-year construction
- Year 1 Live Profit: \$80M - 25 yr Contract
- Unlevered IRR: 18.52%

ADDITIONAL DATA CENTERS

Negotiations recently initiated on seven new projects:

- **New Mexico:** ~\$9.5B (initial estimate)
- **Maryland:** ~\$5.5B (initial estimate)
- **Texas:** ~\$8.5B (initial estimate)
- **Texas:** ~\$7.5B (initial estimate)
- **Texas:** ~\$9.5B (initial estimate)
- **Texas:** ~\$8.5B (initial estimate)
- **Texas:** ~\$6.5B (initial estimate)

ADDITIONAL FUTURE PROJECTS

Negotiations recently initiated on five new projects:

- **Biogas Plant:** ~\$18B (initial estimate)
 - Largest in the world
- **PepsiCo Plant:** \$60M
 - 16 additional locations ~\$1B
- **Niagara Falls BESS:** \$72M
- **Texas Schools:** ~\$60B (initial estimate)

NEXT UP

Texas Whiskey BESS Project

- Project Cost: \$393M
- 150/600 MW
- ITC: 50% (\$126.9M)
- Year 1 Profit: \$44.8M - 25 yr Contract
- Unlevered IRR: 12.78%

Texas Zorro BESS Project

- Project Cost: \$375.1M
- 150/300 MW
- ITC: 40% (\$101.6M)
- Year 1 Profit: \$44.8M - 25 yr Contract
- Unlevered IRR: 13.84%

