



EXECUTIVE SUMMARY

PROJECT OVERVIEW

Clean USA Energy is contracting one battery energy storage system (BESS) and related projects with a combined total project cost of \$519.6 million. These projects benefit from substantial Investment Tax Credits (ITC), strong first-year profitability, and attractive unlevered internal rates of return (IRR), particularly in the larger-scale developments.

KEY PROJECT HIGHLIGHT

Texas Comanche BESS Project

- Project Cost: \$519.6M
- 600/1200 MW
- ITC: 30% (\$130M)
- 2-year construction
- Year 1 Live Profit: \$58M - 25 yr PPA
- Unlevered IRR: 10.9%

ADDITIONAL DATA CENTERS

Negotiations recently initiated on seven new projects:

- **New Mexico:** ~\$9.5B (initial estimate)
- **Maryland:** ~\$5.5B (initial estimate)
- **Texas:** ~\$8.5B (initial estimate)
- **Texas:** ~\$7.5B (initial estimate)
- **Texas:** ~\$9.5B (initial estimate)
- **Texas:** ~\$8.5B (initial estimate)
- **Texas:** ~\$6.5B (initial estimate)

ADDITIONAL FUTURE PROJECTS

Negotiations recently initiated on five new projects:

- **Texas Wilson BESS Project:** ~\$450M
- **Biogas Plant:** ~\$18B (initial estimate)
 - Largest in the world
- **Mountain View Villa:** \$7.3M
 - 25 additional locations ~\$500M
- **PepsiCo Plant:** \$60M
 - 16 additional locations ~\$1B
- **Niagara Falls BESS:** \$72M
- **Texas Schools:** ~\$60B (initial estimate)

NEXT UP

Texas Whiskey BESS Project

- Project Cost: \$148.5M
- 150/300 MW
- ITC: 40% (\$49.49M)
- Year 1 Profit: \$18.2M - 25 yr PPA
- Unlevered IRR: 22.84%

Texas Zorro BESS Project

- Project Cost: \$148.5M
- 150/300 MW
- ITC: 40% (\$49.49M)
- Year 1 Profit: \$18.2M - 25 yr PPA
- Unlevered IRR: 22.84%

Texas Leon BESS Project

- Project Cost: \$148.5M
- 150/300 MW
- ITC: 40% (\$49.49M)
- Year 1 Profit: \$18.2M - 25 yr PPA
- Unlevered IRR: 22.84%

